



Date: August 21, 2025

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 543806
Scrip Symbol: ITCONS

Dear Sir/Madam,

Sub: Allotment of 30,000 fully paid-up equity shares of Rupees 10/- each upon conversion of warrants into Equity shares.

Ref: Disclosure under Regulation 30 of SEBI Listing Regulations, 2015.

In furtherance to our letter dated July 29, 2024, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we hereby inform you that the Board of Directors of the company in its Meeting held today i.e. August 21, 2025, has issued and allotted 30,000 fully paid up equity shares of the face value of Rs.10/- each to Ms. Sneha Bothra and Ms. Rosy Sethia, warrant holders (Non-Promoter Group), pursuant to exercise of their right to convert share warrants (the “Warrants”) into equity shares.

The details of the warrants allotted to Ms. Sneha Bothra and Ms. Rosy Sethia are given below:

S. No.	Name of Allottee	Category	No. of warrants allotted	No. of warrants already converted	No. of warrants applied for conversion	No. of warrants pending for conversion
1.	Ms. Sneha Bothra	Non-Promoter	20,000	0	20,000	0
2.	Ms. Rosy Sethia	Non-Promoter	10,000	0	10,000	0

The allotment has been made for cash, upon receipt of the remaining exercise price of Rs. 53.25/- per share warrant (being an amount equivalent to 75% of the warrant exercise price of Rs. 71/- per warrant), aggregating to Rs. 15,97,500/- (Rupees fifteen lakh ninety-seven thousand five hundred only).

The equity shares so allotted on the exercise of warrants on a preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 6,00,65,260/- consisting of 60,06,526 Equity Shares of Rs 10/- each to Rs. 6,03,65,260/- consisting of 60,36,526 Equity Shares of Rs 10/- each.

**ITCONS e-Solutions Ltd.**

(Formerly Known as ITCONS e-Solutions Private Limited)
3rd Floor, B-10, Bajaj Bhawan, Jamna Lal Bajaj Marg,
Next to Rajni Gandha Chowk, Sec-3, Noida-201301, U.P.

After considering the aforementioned allotment of 30,000 equity shares pursuant to the conversion of fully convertible warrants, the reconciliation of outstanding warrants as allotted on July 29, 2024, would remain as below:

Particulars	No. of Warrants
Total Warrants allotted on July 29, 2024	1,00,40,000
Less: Warrants converted into equity shares till August 21, 2025	10,07,800
Total Outstanding Warrants	90,32,200

It may be please noted that 90,32,200 total warrants are outstanding for conversion, and these warrant holders are entitled to get their warrants converted into an equal number of Equity Shares of the Company by paying the remaining 75% i.e., Rs. 53.25/- per warrant within 18 months from the date of warrant allotment.

Details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as **Annexure A**.

The above-Board Meeting commenced at 6:00 PM and concluded at 6:30 PM.

You are requested to kindly take the above information on record.

Thank You.

Yours sincerely

For ITCONS E-Solutions Limited

Pooja Gupta

Company Secretary & Compliance Officer

Enclosed: a/a

ANNEXURE-A

**THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS
READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY
13, 2023 ARE AS UNDER:**

Sr No	Particulars	Description					
1	Type of securities issued	Equity Shares are allotted on the conversion of fully paid Warrants.					
2	Type of issuance	Preferential allotment (Conversion of Warrants into Equity Shares).					
3	Total number of securities proposed to be issued or the total amount for which the securities are issued (approximately)	Allotment of 30,000 (Thirty Thousand) Equity Shares of the face value of Rs. 10/- each upon conversion of equal number of warrants at an issue price of Rs. 71/- each (Rupees Seventy-One only) upon receipt of the balance amount at the rate of Rs. 53.25/- (Rupees Fifty-Three and Twenty-Five Paisa Only) per warrant (as "Warrant Exercise Price") aggregating to Rs.15,97,500/- (Rupees fifteen lakh ninety-seven thousand five hundred only).					
Additional information in case of preferential issue:							
4	Name of the Allottee	Ms. Rosy Sethia and Ms. Sneha Bothra					
5	Post allotment of securities – the outcome of the subscription,	Name of the Allottee(s)	Pre-Issue Equity holding	No. of Shares allotted upon conversion of warrants	Post issue Equity Holding after the exercise of Warrants		
			No. of shares	%		No. of shares	%
		Ms. Sneha Bothra	0	0	20,000	20,000	0.33
6	Issue price / allotted price (in the case of convertibles)	Ms. Rosy Sethia	0	0	10,000	10,000	0.17
		Warrants had been allotted on July 29, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of the amount at Rs. 17.75/- per warrant (25% of the issue price per warrant).					
		Now, 30,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 53.25/- per warrant (being 75% of the issue price per warrant).					
7	Number of investors	2					
8	In case of convertibles intimation on the conversion of securities or the lapse of the tenure of the instrument;	Conversion of 30,000 warrants into 30,000 fully paid up Equity Shares of Rs.10/-each.					