



Date: July 14, 2025

To,
Corporate Relationship Department,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 543806
Scrip Symbol: ITCONS

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2025.

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith reconciliation of share capital audit report issued by Ms. Snehal Kashyap, Practicing Company Secretary, for the quarter ended June 30, 2025.

You are requested to kindly take the above on record.

For ITCONS E-Solutions Limited

Pooja Gupta
Company Secretary & Compliance Officer

Encl: a/a



SNEHAL KASHYAP
Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended
2 ISIN :
3 Face Value :
4 Name of the Company
5 Registered Office Address

| |
|--|
| 30.06.2025 |
| INE006A01019 |
| Rs. 10/- |
| ITCONS E-SOLUTIONS LIMITED |
| Regus Elegance 2F, Elegance Jasola District Centre, Old Mathura Road New Delhi South Delhi DL 110025 |
| 3rd Floor, B-10, Bajaj Bhawan, Sector-3, JamnaLal Bajaj Marg, Noida, Gautam Buddha Nagar UP 20130 |
| Tel: 91-120-4149563 |
| gaurav@itconsinc.com |

6 Correspondence Address
7 Telephone & Fax Nos.
8 Email address
9 Names of the Stock Exchanges where the company's securities are listed :

10 Issued Capital
11 Listed Capital (Exchange-wise)
(as per company records)
12 Held in dematerialised form in CDSL
13 Held in dematerialised form in NSDL
14 Physical

| Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 5886526 | 100% |
| 5382526 | 100.00% |
| 1192800 | 20.2632% |
| 3931926 | 66.7954% |
| 761800 | 12.9414% |
| 5886526 | 100.00% |

15 Total No. of shares (12+13+14)

5886526

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

The Company has allotted 5,04,000 shares pursuant to conversion of the equivalent no. of warrants on the following dates:
- 216,200 equity shares on March 29, 2025
- 194,000 equity shares on April 30, 2025
- 93,800 equity shares on June 19, 2025
The listing and trading approval for the said 504000 shares is pending from BSE. Hence, the difference in share capital is showing between issued capital and listed capital of the Company at the quarter ended 30th June, 2025.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|---|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| Conversion of warrants into Equity shares | 194,000 | Applied for listing | Pending | Pending | Pending | Pending |
| Conversion of warrants into Equity shares | 93,800 | Applied for listing | Pending | Pending | Pending | Pending |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction





SNEHAL KASHYAP

Company Secretary

18 Register of Members is updated (Yes / No)
If not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay:

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. POOJA GUPTA
Company Secretary
Tel No. 91-120-4149563
Mail: cs.pooja@itconsinc.com

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Snehal Kashyap
Practicing Company Secretary
Address: A-253/2, Hari Nagar Clock Tower, New Delhi-110064
Tel No.: +91-8130335587
Mail id.: snehal.kashyap25@gmail.com

24 Appointment of common agency for share registry work if yes (name & address)

Cameo Corporate Services Limited
SEBI Regn. No. INR000003753
Address: Subramaniam Building No.1, Club House Road, Chennai-600002
TEL: 284600390
FAX:044-28460 129

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NA

CS Snehal Kashyap
Practicing Company Secretary

Place: New Delhi
Date: 14/07/2025

UDIN: F012748G000770516

M. No. : 12748
COP No. 19254

